

Heating and Water Heating Rebate Application Instructions, Terms and Conditions.

Equipment purchased and installed between January 1, 2025, and June 30, 2027.

A. TO QUALIFY FOR YOUR REBATE

1. Between January 1, 2025, and June 30, 2027, you must purchase and install a qualified high-efficiency furnace, boiler, or water heater in a single-family or mobile home that is currently supplied with natural gas from New Jersey Natural Gas Company (NJNG).
2. The equipment must meet the efficiency levels in the table below, based on the Air Conditioning, Heating and Refrigeration Institute (AHRI) Directory of Certified Efficiency Ratings. Conversion burners are not eligible.
3. As of January 1, 2025, the replacement of an existing high efficiency furnace or boiler will no longer be eligible for energy-efficiency program rebates or financing. A photo of the existing furnace or boiler flue is required to be submitted with this application to be eligible.
4. All rebate application forms (including all supporting documents) must be received by NJNG within 120 days of purchase date. **NJNG RESERVES THE RIGHT, WITH THE APPROVAL FROM THE STATE OF NEW JERSEY BOARD OF PUBLIC UTILITIES, TO TERMINATE, MODIFY, SUSPEND OR EXTEND THIS REBATE PROGRAM. THIS REBATE PROGRAM WILL END ON JUNE 30, 2027, OR ONCE THE APPROVED FUNDING HAS BEEN EXHAUSTED, WHICHEVER COMES FIRST. SUBMIT THE REBATE APPLICATION AS EARLY AS POSSIBLE.**

Equipment Type	Minimum Efficiency Level AHRI-qualified product lists may be found at www.ahridirectory.org .	Rebate Amount
Natural Gas Furnace	Tier 1 Annual Fuel Utilization Efficiency (AFUE) ≥95%	\$900
Natural Gas Combi Heat	Tier 1 AFUE ≥95%	\$1,300
	Tier 2 AFUE ≥97%	\$1,750
Natural Gas Boiler	AFUE ≥90-94.9% as rated by AHRI	\$900
	AFUE ≥95% as rated by AHRI	\$1,000
Natural Gas Power-vented Water Heater	Tank water heater <55 gallons with a Uniform Energy Factor (UEF) ≥.64 med. draw, ≥.68 high draw* <small>*Power/Direct Vent (i.e. No Category I Venting)</small>	\$400
	Tank water heater ≥55 gallons with a UEF ≥.78 medium draw, ≥.80 high draw*	\$400
Indirect Water Heater	When paired with a AFUE ≥ 90% natural gas boiler	\$250
Tankless Natural Gas Water Heater	UEF ≥.87	\$500
Tankless Natural Gas Water Heater	UEF ≥.95	\$750
Smart Thermostat	ENERGY STAR [®] certified only eligible when paired with HVAC installation	\$100

Qualified customers may be eligible for an additional \$300 incentive per piece of purchased qualifying equipment (above) excluding smart thermostats. Questions about rebates and incentives? **To see if you qualify, go to the [Income-Qualified Enhanced Benefits Customer Certification and Application form](#) found on the “Applications and Instructions” page on savegreen.com or call 877-455-NJNG (6564).**

B. INSTRUCTIONS FOR COMPLETING THE REBATE FORM: As the customer, you are responsible to ensure all requirements are met.

Sections A and B of this form	Customer to complete
Section C of this form	Contractor to complete
Section D of this form	Customer to complete
All applications to include a copy of itemized sales receipt showing proof of purchase (marked PAID if proposal) AND proof of permit or a copy of the permit application for natural gas heating or water heating equipment.	Customer to provide with application

C. IMPORTANT TERMS AND CONDITIONS

<ol style="list-style-type: none">1. If the rebate is to be assigned to another party, the customer must authorize this by completing and signing Section B of the application form.2. It is the responsibility of the customer to ensure all requirements for the rebate are met and all required documentation is provided to NJNG.3. Rebate payments will be based on the equipment purchase date.4. Failure to provide any of the required information will prevent processing of NJNG's rebate application.5. <u>Please allow up to 60 days from the date NJNG receives all required information to process your rebate.</u>6. NJNG reserves the right to inspect all installations to ensure compliance with all program requirements.7. Installations of equipment in new homes are not eligible for NJNG's rebates.8. Program procedures, requirements and rebate levels are subject to change or cancellation without notice.9. NJNG provides no oversight or control over any contractor services related to this program. Responsibility for proper installation, as well as delivery and workmanship related to any equipment or services the customer procures rests exclusively with the contractor selected by the customer. NJNG assumes no responsibility for oversight of contractor services.10. One rebate check will be issued to the customer applying for each approved and completed application.	<ol style="list-style-type: none">11. NJNG audits its rebate programs as a protection against consumer and/or contractor fraud. Any attempt to defraud NJNG will result in automatic rejection of the rebate application and possible legal action.12. Installations must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.13. Seek appropriate professional advice concerning any tax liabilities that could be associated with the receipt of the rebate.14. By participating in the NJNG's energy-efficiency and peak-demand reduction programs, customers agree their electric utility will maintain ownership of all Capacity Rights from electric savings measures, which refers to the demand reduction associated with any energy efficiency or peak demand reduction measures for which incentives were provided by NJNG.15. If customer is applying for incentives for natural gas and electric measures at the same time through NJNG, customer is prohibited from applying for the same incentive with customer's electric company.16. NJNG reserves the right to require evaluation, measurement and verification (EM&V) tasks with all participants, performed by NJNG or its EM&V vendor. EM&V may include customer surveys, site visits to verify equipment installation and other data gathering, and the use of customer energy use and billing information. NJNG or its EM&V vendor will notify the customer if surveys or on-site visits are required. EM&V tasks may be performed for up to four years.17. Program is applicable to single family and mobile home residences.18. A picture of the existing boiler or furnace is required to be submitted that includes the flue or exhaust venting.
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D. INSTRUCTIONS FOR SUBMITTING THE SAVEGREEN REBATE

- DI.** Keep copies of all above required documents. If contractor is submitting the rebate documents for you, we suggest you request your set of copies to be mailed to you simultaneously.
- DII.** Please note, you can only apply for incentives through one utility – you cannot submit rebate applications to multiple utilities for the same qualifying equipment. Send signed rebate form (keep a copy for yourself), along with the abovementioned documents, to the address below:

CLEARresult

Attn: JCP&L HVAC Rebates

16350 Felton Road, Lansing, MI 48906

email: EnergySaveNJ@clearresult.com

I read, understand and agree to the instructions, terms and conditions set forth above.

Account holder initials: _____ Date: _____

Heating and Water Heating Rebate Application

For equipment invoiced, purchased and installed on or after January 1, 2025. All applications must be accompanied by a PAID-IN-FULL (i.e. purchase) receipt, and applications for heating and water heating equipment must also include a proof of permit or permit application.

If you want to apply for project financing, you must complete an On-Bill Repayment Program application. Eligible customers can borrow up to \$25,000 at 0% APR. Terms and conditions apply. Visit savegreen.com/residential-applications/hvac-and-water-heating-rebate-application. Enhanced incentives may be available to income-qualified customers. Call 877-455-NJNG (6564) for more information.

REQUIRED FOR REBATE: 1. Attach paid receipt. 2. Proof of permit or permit application for heating and water heating equipment only. I HAVE READ, UNDERSTAND AND AGREE TO COMPLY WITH ALL OF THE TERMS AND CONDITIONS CONCERNING THIS REBATE PROGRAM.

I certify all information provided is correct to the best of my knowledge, and I grant New Jersey Natural Gas Company permission to share my records with my electric utility, the State of New Jersey Board of Public Utilities or my contractor(s), who plan to evaluate my energy usage. I hereby grant to New Jersey Natural Gas Company and its employees and agents reasonable access to my property during normal business hours to inspect the installation and performance of the furnace/boiler and/or water heater

that is the subject of this rebate application. Further, I understand and agree to comply with all the terms and conditions of this rebate program. I understand that the **application must be received within 120 days of purchase date for HVAC and/or water heating equipment.**

Account Holder Signature: _____ **Date:** _____

CONTINUE TO FORM BELOW.

PLEASE NOTE, THE BELOW APPLICATION IS FOR FURANCE, BOILER AND HOT WATER HEATER REBATES.

IF YOU ARE APPLYING FOR AN AIR CONDITIONER REBATE, YOU WILL NEED TO COMPLETE AN ADDITIONAL APPLICATION FROM YOUR ELECTRIC PROVIDER.

A. Customer Information

NJNG account number:

Account holder first name: Account holder last name:

Electric utility: Jersey Central Power & Light (JCP&L) Atlantic City Electric (ACE) PSE&G Municipal

Electric account number:

I am income-qualified according to the U.S. Census Tract and applying for an additional \$300 rebate for each qualifying piece of equipment. To see if you are income-qualified, see our instructions on savegreen.com/residential/income-qualified-programs or reference the income chart below.
 Yes, I am income-qualified. No, I am not income-qualified.

Household Size	1	2	3	4	5	6	7	8	9	10
Maximum Gross Annual Income	\$62,600	\$84,600	\$106,600	\$128,600	\$150,600	\$172,600	\$194,600	\$216,600	\$238,600	\$260,600

Installation address:

City: State: NJ ZIP code:

Daytime phone: Email address:

B. Rebate Recipient – To be completed when rebate check is to be issued to a party other than account holder or alternate mailing address.

First name: Last name:

Company name (if applicable): Daytime phone:

Mailing address:

City: State: ZIP code:

Email address: Phone number: Fax number:

C. Contractor / Installer

Company name: Contact:

Street address:

City: State: ZIP code:

Email address: Phone number: Fax number:

D. Equipment Information – Contractor to assist customer in completing.

Did you convert to natural gas from? Electric Propane Oil I did not convert to natural gas.

Did you apply for electric incentives directly through your electric provider (i.e. JCP&L, ACE)? Yes No

If you selected "NO" for the question above and you are applying for a rebate for an air conditioner or heat pump through NJNG, you will need to complete an additional application from your electric utility.

Heating equipment (check one if applicable): Natural gas furnace Natural gas boiler Natural gas combi boiler

Is the existing furnace or boiler still in working condition? Yes No

Smart thermostat (check one if applicable): ENERGY STAR model smart thermostat

Model number: _____ Serial number: _____

Will the thermostat control AC? Yes No

Will the thermostat control heating (check one if applicable)? Electric Natural gas Other: _____ None

Equipment Details Per Qualifying Product

Purchase date: _____ Installation date: _____ Manufacturer: _____

Model number: _____ Serial number: _____

Attach a copy of the permit application or provide the permit number: _____

Purchase date: _____ Installation date: _____ Manufacturer: _____

Model number: _____ Serial number: _____

Attach a copy of the permit application or provide the permit number: _____

Purchase date: _____ Installation date: _____ Manufacturer: _____

Model number: _____ Serial number: _____

Attach a copy of the permit application or provide the permit number: _____

Purchase date: _____ Installation date: _____ Manufacturer: _____

Model number: _____ Serial number: _____

Attach a copy of the permit application or provide the permit number: _____

INCENTIVES FOR INCOME-QUALIFIED CUSTOMERS ARE AVAILABLE. FOR MORE INFORMATION AND TO SEE IF YOU ARE ELIGIBLE, PLEASE CONTINUE TO THE NEXT PAGE.

IF YOU ARE NOT ELIGIBLE FOR INCOME-QUALIFIED BENEFITS, YOU CAN SUBMIT YOUR APPLICATION NOW.

Income-qualified Enhanced Benefits Customer Certification and Application

Participation in this program is not required for you to participate in the HVAC and Water Heating Rebate Program, HVAC and Water Heating On-Bill Repayment Program (OBRP) or Whole Home Energy Solutions Program.

Customers would be considered income-qualified and eligible for the below-mentioned incentives if they meet one of the following criteria:

- Live in an low- to moderate-income census tract (see Question 1).
- Are enrolled in a qualifying program (see Question 2).
- Meet the gross household income threshold requirements as illustrated in the chart below (see Question 3):

Household Size	1	2	3	4	5	6	7	8	9	10
Maximum Gross Annual Income	\$62,600	\$84,600	\$106,600	\$128,600	\$150,600	\$172,600	\$194,600	\$216,600	\$238,600	\$260,600

If you are installing qualifying energy-efficient equipment and believe you are entitled to the enhanced benefits for low- to moderate-income customers, please complete this **OPTIONAL** form. Incentives for income-qualified customers include:

- **HVAC and Water Heating Equipment OBRP:** An additional \$300 per qualifying piece of equipment and an extended 10-year on-bill repayment term.
- **Whole Home Energy Solutions Program:** An extended 10-year on-bill repayment term.

This must be submitted with the required documentation **IN ADDITION TO** your residential On-Bill Repayment Program (OBRP) application and/or NJNG rebate application (see Pages 1-4).

PARTICIPATING APPLICANT

Name:	Number of full-time household members:
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Household address:

If you live in an eligible census tract and answer YES to Question 1, you will not be required to supply any supporting documentation other than a copy of your government-issued photo ID. Documentation is required for all others.

1. I / we live within a low- to moderate-income census tract: Yes No
 (Reference geomap.ffiec.gov/ffiecgeomap or you can follow the instructions at savegreen.com/residential/income-qualified-programs)

If you select YES, you can check the self-certification box and provide your signature on the next page. You will still need to provide the names and birth dates of all full-time household members on the following page.

I certify that I reside at the above address, which falls within a low- to moderate-income census tract per the tool above and based on the below chart, my income falls at or below the stated maximum income for the number of people included in my household at this address (shown below). **If NO, go to Question 2.**

2. I / we have received benefits from an automatic qualifying program within the past 12 months. Please check all that apply. If your participation is based on any of the categories shown in **green**, NJNG will verify your participation in its system. If your participation is for any of the other programs, you must provide supporting documentation.

Yes No

If YES, please provide proof of enrollment with your application and sign. If NO, go to Question 3.

- | | |
|---|---|
| <input type="checkbox"/> Universal Service Fund (USF)*
<input type="checkbox"/> New Jersey SHARES*
<input type="checkbox"/> Low Income Home Energy Assistance (LIHEAP)*
<input type="checkbox"/> New Jersey Lifeline Credit Program* | <input type="checkbox"/> Pharmaceutical Assistance to the Aged and Disabled (PAAD)
<input type="checkbox"/> Section 8 Housing Assistance
<input type="checkbox"/> Supplemental Security Income (SSI)
<input type="checkbox"/> Supplemental Nutrition Assistance Program (SNAP) |
|---|---|

*Participation in these programs is indicated on customers' NJNG account.

3. I do not live in a low- to moderate-income census tract or participate in an automatic qualifying program; but my/our total annual income based on household size falls within the limits provided below. (Please provide income for four (4) consecutive weeks for all household members age 18 and over.)

Yes No

Household Size	1	2	3	4	5	6	7	8	9	10
Maximum Gross Annual Income	\$62,600	\$84,600	\$106,600	\$128,600	\$150,600	\$172,600	\$194,600	\$216,600	\$238,600	\$260,600

If you select NO for Questions 1, 2 and 3 you acknowledge that you do not qualify for the program and will not receive the enhanced rebate or extended loan terms.

NUMBER / AGE OF HOUSEHOLD MEMBERS	
Member 1:	Member 4:
Relationship to applicant:	Relationship to applicant:
Date of birth:	Date of birth:
Member 2:	Member 5:
Relationship to applicant:	Relationship to applicant:
Date of birth:	Date of birth:
Member 3:	Member 6:
Relationship to applicant:	Relationship to applicant:
Date of birth:	Date of birth:

Applicant signature: _____ **Date:** _____

Proof of Income

Please include all documentation for all members of your household. Provide all applicable documentation listed below (A-I). All earned income information for everyone 18 years and older who resides in the household must be provided. Unearned income is counted for every member of the household.

- First two (2) pages of your latest 1040 tax form.
- If paid weekly, paystubs for last four (4) consecutive weeks within eight (8) weeks of the application submission date. If paid twice a month or every two (2) weeks, submit two (2) consecutive paystubs.
- If self-employed, provide a copy of latest federal income tax statement with supporting documentation.
- Pension, veteran and disability, Social Security or SSI benefits (including children benefits): Copy of member of household checks or benefit award letter.
- If a full-time student, a letter must be provided on school letterhead.
- Unemployment benefits: Copy of award statement or 2 benefit paystubs.
- Child support/Alimony: Statement of total monthly support.
- Rental income: Lease for all tenants and/or rent receipts, or notarized vacancy agreement letter.
- Interest or dividends: Bank statement, Investment company statement.

BY SIGNING, I CERTIFY THAT THE INFORMATION AND SUPPORTING DOCUMENTATION PROVIDED TO NJNG IS COMPLETE AND ACCURATE. I UNDERSTAND THAT I MAY BE CONTACTED BY NJNG TO CONFIRM AND VERIFY PROOF OF ELIGIBILITY AT A LATER DATE, AND UNDERSTAND THAT IF I GIVE FALSE INFORMATION OR WITHHOLD INFORMATION TO MAKE MYSELF ELIGIBLE FOR BENEFITS THAT I AM NOT ENTITLED TO, I CAN BE FULLY PROSECUTED BY THE LAW.

ENERGY SAVINGS AND EVALUATION: NJNG reserves the right to require evaluation, measurement and verification (EM&V) tasks with all participants, performed by NJNG or its EM&V vendor. EM&V may include customer surveys, site visits to verify equipment installation and other data gathering, and the use of customer energy use and billing information. NJNG or its EM&V vendor will notify the Customer if surveys or on-site visits are required. EM&V tasks may be performed for up to four years.

Customer name (print): _____

Customer signature: _____ **Date:** _____